



VG LIFE SCIENCES, INC.

REMOVING RESTRICTIVE LEGEND FROM SHARES

If your shares are in a brokerage account (in a “custodial account”) or your broker is handling this for you, they will perform this and all other steps. Send them a copy or link to this information. Otherwise, follow these steps. **This process generally takes 2-4 weeks from start to finish.** Generally, only shares that have been held longer than one year may have their restrictions removed.

1. Email or Fax a **copy** of your certificate(s) to Viral Genetics’ attorney along with your name, phone number and email address. Indicate that you require an opinion for “legend removal”.

ATTORNEY

Robert A. Forrester
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Email: raforrester@sbcglobal.net

N.B. You may be asked to supply additional documents or information as to how you purchased or acquired the shares.

2. Attorney reviews documents and, if acceptable, issues legal opinion to Viral Genetics’ transfer agent. You should ask for a copy if you do not receive one.
3. **Only after receiving the opinion letter**, send your **original** share certificate(s) along with your name, phone number and email address along with instructions to “remove the legend” on your shares to Viral Genetics’ transfer agent:

TRANSFER AGENT

Registrar and Transfer Co.
10 Commerce Dr.
Cranford, NJ 07016-1010
Tel: 1-800-866-1340
Attention: Ana Gois, Account Manager

N.B. Do NOT send your original certificates until AFTER receiving the opinion. The transfer agent may return them to you.

4. Transfer agent will then re-issue the shares in a new certificate(s) without a restrictive legend on them. The new share certificate(s) will be returned to you at the address you provided in Step 3 unless you send other instructions.
5. To deposit the shares into your brokerage account contact your broker.